



**SOMERLEY CAPITAL LIMITED**

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The Board of Directors  
Varitronix International Limited  
Units A-F, 35/F, Legend Tower  
No. 7 Shing Yip Street, Kwun Tong  
Kowloon  
Hong Kong

22 March, 2016

Dear Sirs,

**Subscription of new shares  
and application for whitewash waiver**

We refer to the circular of Varitronix International Limited dated 22 March, 2016 (the "Circular") relating to the captioned matter. Unless otherwise defined, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of and references to our name and our letter dated 22 March, 2016 in the form and context in which they respectively appears.

Yours faithfully,  
for and on behalf of  
SOMERLEY CAPITAL LIMITED

*M. N. Sabine*

M. N. Sabine  
Chairman